

NNP CONSTRUCTION PRIVATE LIMITED

CIN: U45400PN2020PTC196968

Regd. office: 3rd Floor, S. No-34, Near Inorbit Mall, Wadgaon Sheri, Pune 411014

Email ID: cs@solitaire.in | Phone No.: 020-66850000 | Website: www.nnpc.co.in

Date : 26th October, 2023

Listing Compliances

BSE Limited,

Floor 25, P. J. Towers,

Dalal Street, Mumbai – 400001

Scrip Code : 975139

ISIN : INE0J3407035

Subject: Outcome of Board Meeting of the Company held on Thursday, 26th October, 2023, pursuant to Regulation 51 read with Schedule III and other applicable Regulation of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015.

Dear Sir/Madam,

In terms of provision of Regulation 51(2) (read with Part B of Schedule III) and other applicable Regulation of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR), as amended from time to time, we wish to inform you that the Board of Directors of the Company at its Meeting held today i.e., Thursday, 26th October, 2023, have, inter alia, subject to approval of Debenture Holder and Debenture Trustee, considered and approved Re-structuring in terms of change in repayment/redemption schedule of Non-Convertible Debentures in Placement Memorandum issued by the Company on private placement basis, bearing ISIN: INE0J3407035, Scrip Code: 975139 as per Annexure I attached.

The Board Meeting commenced at 10:30 am (IST) and concluded at 11:00 am (IST).

You are requested to take the same on your record.

Thanking you,

Yours faithfully,

For NNP Construction Private Limited

Bhushan Vilaskumar Palresha

Director

DIN : 01258918



Place : Pune

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Annexure A

Key Material Changes

Existing Repayment/Redemption Schedule:

Existing Repayment/Redemption Schedule (Quantity Redemption)
1 st Redemption – 04.04.2025 (First Maturity Date – 20,000 Debentures)
2 nd Redemption – 04.04.2026 (Second Maturity Date – 18,340 Debentures)
3 rd Redemption – 04.04.2027 (Third Maturity Date – 16,630 Debentures)
4 th Redemption – 04.04.2028 (Fourth Maturity Date – 68 Debentures)
5 th Final Redemption – 04.10.2028 (Fifth Maturity Date – 62 Debentures)

Existing Repayment/Redemption Schedule:

All figures in INR	Amount Repayment		
	Principal	Redemption Premium	Total
04 th April, 2025	200,00,00,000	20,00,00,000	220,00,00,000
04 th April, 2026	183,40,00,000	38,60,00,000	222,00,00,000
04 th April, 2027	166,30,00,000	55,70,00,000	222,00,00,000
04 th April, 2028	68,00,000	32,00,000	1,00,00,000
04 th October, 2028	62,00,000	38,00,000	1,00,00,000

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Revised Repayment/Redemption Schedule:

Revised Repayment/Redemption Schedule (Quantity Redemption)
1 st Redemption – 04.02.2025 (First Maturity Date – 20,000 Debentures)
2 nd Redemption – 04.10.2025 (Second Maturity Date – 18,370 Debentures)
3 rd Redemption – 04.10.2026 (Third Maturity Date – 16,710 Debentures)
4 th Redemption – 04.10.2027 (Fourth Maturity Date – 10 Debentures)
5 th Final Redemption – 04.10.2028 (Fifth Maturity Date – 10 Debentures)

Revised Repayment/Redemption Schedule

All figures in INR	Amount Repayment		
	Principal	Redemption Premium	Total
04 th February, 2025	200,00,00,000	27,20,00,000	227,20,00,000
04 th October, 2025	183,70,00,000	38,58,69,100	222,28,69,100
04 th October, 2026	167,10,00,000	55,32,78,044	222,42,78,044
04 th October, 2027	10,00,000	4,66,367	14,66,367
04 th October, 2028	10,00,000	6,10,000	16,10,000