

NNP CONSTRUCTION PRIVATE LIMITED

CIN: U45400PN2020PTC196968

Regd. office: 3rd Floor, S. No-34, Near Inorbit Mall, Wadgaon Sheri, Pune 411014

Email ID: cs@solitaire.in | Phone No.: 020-66850000 | Website: www.nnpc.co.in

Date : 18th November, 2023

Listing Compliances

BSE Limited,

Floor 25, P. J. Towers,

Dalal Street, Mumbai – 400001

Ref: **Scrip Code – 975139**

Subject: Intimation for Receipt of In-principle approval of BSE Limited for Restructuring of Non-Convertible Debentures (NCDs) issued by the Company. (ISIN : INE0J3407035)

Dear Sir/Madam,

In terms of provision of Regulation 51(2) (read with Part B of Schedule III) and other applicable Regulation of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR), as amended from time to time, we wish to inform you that subsequent to our application dated 26th October, 2023 for Re-structuring of Non-Convertible Debentures of the Company, the Exchange vide its letter dated 15th November, 2023 had granted In-principle approval for the said Re-structuring.

The copy of the In-principle approval received is enclosed herewith.

You are requested to take the same on your record.

Thanking you,

Yours faithfully,

For NNP Construction Private Limited

Bhushan Vilaskumar Palresha
Director
DIN : 01258918



DCS/COMP/MJ/IP/43/23-24

November 15, 2023

The Company Secretary
NNP CONSTRUCTION PRIVATE LIMITED
3rd Floor, S. No-34, Near Inorbit Mall,
Wadgaon Sheri, Pune 411014

Dear Sir/Madam,

Re: In Principle Approval for amendments for Rated, Listed, Secured, Redeemable, Non-Convertible Debentures of face value Rs.1 Lakh each (ISIN: INE0J3407035) (Scrip code: 975139)

We acknowledge the receipt of your application dated October 26, 2023, seeking In-Principle approval for amendment of Secured Redeemable Non-Convertible Debentures of the face value of Rs.1 Lakh each listed with the Exchange, in terms of Regulation 59(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In this regard, the Exchange is pleased to grant In-principle approval for the modification as given below:

Existing Repayment/Redemption Schedule (Quantity Redemption)
1 st Redemption – 04.04.2025 (First Maturity Date – 20,000 Debentures)
2 nd Redemption – 04.04.2026 (Second Maturity Date – 18,340 Debentures)
3 rd Redemption – 04.04.2027 (Third Maturity Date – 16,630 Debentures)
4 th Redemption – 04.04.2028 (Fourth Maturity Date – 68 Debentures)
5 th Final Redemption – 04.10.2028 (Fifth Maturity Date – 62 Debentures)

Existing Repayment/Redemption Schedule:

All figures in INR	Amount Repayment		
	Principal	Redemption Premium	Total
Period ending			
04 th April, 2025	200,00,00,000	20,00,00,000	220,00,00,000
04 th April, 2026	183,40,00,000	38,60,00,000	222,00,00,000
04 th April, 2027	166,30,00,000	55,70,00,000	222,00,00,000
04 th April, 2028	68,00,000	32,00,000	1,00,00,000
04 th October, 2028	62,00,000	38,00,000	1,00,00,000

This is to further inform you that the revised Debentures repayment/redemption schedule as per following:

Revised Repayment/Redemption Schedule (Quantity Redemption)
1 st Redemption – 04.02.2025 (First Maturity Date – 20,000 Debentures)
2 nd Redemption – 04.10.2025 (Second Maturity Date – 18,370 Debentures)
3 rd Redemption – 04.10.2026 (Third Maturity Date – 16,710 Debentures)
4 th Redemption – 04.10.2027 (Fourth Maturity Date – 10 Debentures)
5 th Final Redemption – 04.10.2028 (Fifth Maturity Date – 10 Debentures)

Revised Repayment/Redemption Schedule

All figures in INR	Amount Repayment		
	Principal	Redemption Premium	Total
04 th February, 2025	200,00,00,000	27,20,00,000	227,20,00,000
04 th October, 2025	183,70,00,000	38,58,69,100	222,28,69,100
04 th October, 2026	167,10,00,000	55,32,78,044	222,42,78,044
04 th October, 2027	10,00,000	4,66,367	14,66,367
04 th October, 2028	10,00,000	6,10,000	16,10,000

Exchange will give effect to the aforesaid modifications in the terms of the NCDs subject to Company fulfilling the following conditions:

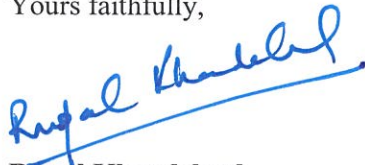
1. Submission of letter/s issued by National Securities Depository Ltd. and/or Central Depositories Services (India) Ltd. confirming the proposed modifications in the structure/terms of the NCDs.
2. Certified true copy of the In-principle approval received from National Stock Exchange (if applicable)
3. Compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as on date.

4. Compliance with applicable provisions of the Companies Act, 2013 and other applicable laws
5. Compliance with change in the guidelines, regulations, directions of the Exchange or any statutory authorities, documentary requirements from time to time.

The Exchange reserves its right to withdraw its In-principle approval at any later stage if the information submitted to the Exchange is found to be incomplete/ incorrect/ misleading/ false or for any contravention of Rules, Bye-laws and Regulations of the Exchange, Listing Agreement, Guidelines/ Regulations issued by the statutory authorities etc.

This In-principle approval is valid for a period of 3 months from the date of issue of this letter.

Yours faithfully,



Rupal Khandelwal
Deputy General Manager



Akshay Arolkar
Deputy Manager